LION ASIAPAC LIMITED
(Co. Reg. No. 196800586R)
(Incorporated in the Republic of Singapore)

Profit Guidance for the second quarter and half year ended 31 December 2024

The board of directors (the "**Board**") of Lion Asiapac Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to inform shareholders that the Group is expected to report a loss for the second quarter and half year ended 31 December 2024.

Based on a preliminary review, the expected loss is primarily attributable to lower orders from the trading business.

The Company is in the process of finalising its unaudited financial results for the second quarter and half year ended 31 December 2024 and will provide further details on the Group's performance when it releases the results.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. In case of any doubt, they should consult their stockbrokers, bank managers, solicitors or other professional advisers.

By order of the Board

Kem Huey Lee Sharon
Company Secretary

24 January 2025