



LION ASIAPAC LIMITED
(Company Registration No. 196800586R)
(Incorporated in the Republic of Singapore)

NOTIFICATION TO SHAREHOLDERS

25 July 2025

Dear Shareholders

We are pleased to enclose printed copies of the Notice of Extraordinary General Meeting dated 25 July 2025 and Proxy Form for the upcoming Extraordinary General Meeting (“**EGM**”) of Lion Asiapac Limited (“**LAP**”). The EGM will be held, in a wholly physical format, at Crowne Plaza Changi Airport, Alstonia Room, Level 2, 75 Airport Boulevard, Singapore 819664 on Monday, 18 August 2025 at 10.30 a.m.. There will be no option for shareholders to participate virtually.

In line with our sustainability strategy, we will not be mailing the Circular dated 25 July 2025 in relation to (i) the proposed disposal of all the issued ordinary shares in Compact Energy Sdn. Bhd.; and (ii) the proposed capital reduction by way of the cash distribution subject to and upon completion of the proposed disposal (the “**Circular**”), to shareholders. Instead, the Circular will be available for download from:

- (i) LAP’s corporate website at the URL <https://www.lionasiapac.com.sg/general-meetings/>; or
- (ii) SGX’s website at the URL <https://www.sgx.com/securities/company-announcements>;

from 25 July 2025. You will need an internet browser and PDF reader to view this document.

We sincerely hope that you will join our sustainability efforts and embrace e-communications. But if you wish to receive a printed copy of the Circular, please complete the enclosed Request Form and return it to LAP by post by 6 August 2025. The printed copy of the Circular will be mailed to you within 5 working days upon receiving your request.

By completing, signing and submitting the Request Form to us, you agree and acknowledge that we and/or our service provider(s) may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Yours faithfully
For and on behalf of
LION ASIAPAC LIMITED

Kem Huey Lee Sharon
Company Secretary