

PROFIT GUIDANCE FOR THE FOURTH QUARTER AND YEAR ENDED 30 JUNE 2025

Singapore, 22 August 2025 - Lion Asiapac Limited (the "Company" and together with its subsidiaries, the "Group") wishes to inform shareholders that the Group is expected to report a loss for the fourth quarter and the year ended 30 June 2025.

Based on a preliminary review, the expected loss is primarily attributable to lower orders from the trading business.

The Company is in the process of finalising its unaudited financial results, and will provide further details of the Group's performance when it releases the results.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. In case of any doubt, they should consult their stockbrokers, bank managers, solicitors or other professional advisers.