



LION ASIAPAC LIMITED

(Company Registration No. 196800586R)

(Incorporated in Singapore)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE SGX-ST LISTING MANUAL

Singapore, 30 October 2025 – Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited, Lion Asiapac Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce the following in respect of the first quarter ended 30 September 2025:

1 Disposal of Compact Energy Sdn Bhd

Please refer to the Company's announcements dated 1 September 2023, 5 January 2024, 2 March 2024, 4 July 2024, 29 May 2025, 4 August 2025, 18 August 2025 and 2 September 2025, as well as its circular to shareholders dated 25 July 2025 for details.

2 Transfer of shares in Swissma Building Technologies Sdn Bhd ("**Swissma**")

Semangat Meriah Sdn Bhd, a wholly owned subsidiary of the Company, had transferred all its shares in the capital of Swissma to the Company on 29 September 2025 (the "**Shares Transfer**") at a total cash consideration of S\$1.00. The net book value of Swissma as at 30 June 2025 was RM22.44 million (approximately S\$6.82 million).

Following the Shares Transfer, Swissma has become a direct wholly owned subsidiary of the Company.

The above Shares Transfer is not expected to have a material impact on the earnings per share and net tangible assets per share of the Group for the financial year ending 30 June 2026.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the aforesaid Shares Transfer other than through their shareholdings (if any) in the Company.

-End-