

Profit guidance for the first quarter ended 30 September 2025

The board of directors (the "Board") of Lion Asiapac Limited (the "Company" and together with its subsidiaries, the "Group") wishes to issue a profit guidance on the unaudited financial results of the Group for the first quarter ended 30 September 2025 ("First Quarter").

Based on a preliminary review, the Group expects to incur a loss in the First Quarter, primarily attributable to the realisation of the foreign currency translation reserve arising from the de-consolidation of Compact Energy Sdn Bhd ("CESB"), following the completion of the disposal of CESB.

Further details on the Group's performance will be disclosed when the Company announces its financial results for the First Quarter.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. In case of any doubt, they should consult their stockbrokers, bank managers, solicitors or other professional advisers.

By order of the Board

Kem Huey Lee Sharon Company Secretary

17 October 2025