LION ASIAPAC LIMITED
(Company Registration No. 196800586R)
(Incorporated in Singapore)

PROFIT GUIDANCE FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 30 JUNE 2026

Singapore, 4 August 2026 – Lion Asiapac Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to issue a profit guidance on the unaudited financial results of the Group for the fourth quarter ("**4QFY2026**") and the year ended 30 June 2026 (the "**Financial Year**").

Based on a preliminary review, the Group expects to report a loss for the fourth quarter and the Financial Year. This is primarily owing to a one-off realisation of the foreign currency translation reserve arising from the de-consolidation of Compact Energy Sdn Bhd ("**CESB**") following the completion of its disposal, as disclosed in the first quarter results ended 30 September 2025. The loss is also due to impairment losses on slow-moving inventories and trade receivables, as well as a provision for additional costs associated with CESB's post-disposal obligations recognised during 4QFY2026.

Further details on the Group's performance will be disclosed when the Company announces its unaudited financial results for the Financial Year.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. In case of any doubt, they should consult their stockbrokers, bank managers, solicitors or other professional advisers.

-End-